



UNIONBANK UNSECURED SUBORDINATED DEBT (TIER 2 NOTES)

DOCUMENTARY REQUIREMENTS

For Individuals:

- Three (3) originally signed Application to Purchase (ATP)
- Photocopy of at least one (1) government-issued ID
- Two (2) fully executed Specimen Signature cards
- One (1) Customer Assessment Form reflecting the same account name in ATP
- One (1) Personal Account Customer Information Form (CIF)

For Partnerships, Corporations, and other Juridical Entity Investors:

- Three (3) originally signed Application to Purchase (ATP)
- SEC-certified or Corporate Secretary-certified true copy of the SEC Certificate of Registration, Articles of Incorporation / Partnership and By-Laws or such other relevant organizational or charter documents
- Original or Corporate Secretary-certified true copy of the duly Notarized Board Resolution/s adopted by the Board of Directors authorizing the purchase of the UnionBank Subordinated Notes and specifying the authorized signatories
- One (1) Corporate Account Customer Information Form
- One (1) Customer Assessment Form reflecting the same account name in ATP
- Photocopy of at least one (1) government-issued ID for **each** authorized signatory
- Two (2) fully-executed Specimen Signature cards for **each** authorized signatory
- One (1) Personal Account Customer Information Form for **each** authorized signatory
- Other important information which may be reflected in any of the documents which may be presented separately:
 - For corporations, official address or principal business address
 - For corporations, contact numbers
 - List of directors / partners with their addresses and date and place of birth
 - For corporations, list of principal stockholders owning at least 2% of the capital stock with their addresses and date and place of birth
 - For corporations, list of beneficial owners, if any, with their addresses and date and place of birth

- If claiming tax-exempt status, certified true copy of the revalidated tax exemption certificate July 01, 2012 onwards, ruling or opinion issued by the Bureau of Internal Revenue as certified by its duly authorized officer and original duly notarized undertaking declaring and warranting its tax exempt status, undertaking to immediately notify the Bank and the Registrar and Paying Agent of any suspension or revocation of its tax exempt status and agreeing to indemnify and hold the Bank and the Registrar and Paying Agent free and harmless against any claims, actions, suits, and liabilities resulting from the non-withholding of the required tax.

For Individual Foreign Investors:

- One (1) photocopy of Passport issued by the country of citizenship with Visa duly stamped by the Philippine Bureau of Immigration at the point of entry and one (1) photocopy of any of the following:
 - Consularized proof of tax domicile issued by the relevant tax authority of the Investor (mandatory for non-resident aliens)
 - ACR Identity Card (mandatory for resident aliens)
 - Special Resident Retiree Visa (mandatory for PRA-registered retirees)
 - Current Driver's License
 - Social Security or National ID

For Foreign-based Corporations:

- Certified true copy of Articles of Incorporation and By-Laws
- Notarized Power of Attorney in favor of the person authorized to open the bank account in the Philippines, executed by the officers of the corporation designated in the Board Resolution on account opening
- Specimen of designated signatories duly certified under oath by the Corporation Secretary (or his equivalent), or by their Attorney-in-Fact, provided he is duly authorized to do so
- List of incumbent principal officers duly certified under oath by the Corporate Secretary
- License to do business in the Philippines issues by SEC
- Name and Address of Resident Agent in the Philippines

Additional Documentary Requirements (Individual / Corporation):

- One (1) Client Suitability Assessment Form
 - If the result is **not** Aggressive, accomplish and submit one (1) Client Suitability waiver
- Three (3) Risk Disclosure Statement